



At Accelerated Capital Group (ACG), we are committed to protecting the privacy and security of your non-public personal information. Our goal is to help you understand how we collect and use the information you provide to us. Whether you are a current or former customer, our practices are the same.

Highlights

- Your non-public personal information is confidential
- Information security is a top priority at Accelerated Capital Group
- We do not sell information to third parties
- We do not share your non-public personal information with outside parties except as permitted or required by law.

Collection of Information

We may collect and use various types of information we believe is necessary to administer our business, and to offer you the best possible customer service. We do not sell information about our customers. We share or disclose the information we collect about our current or former customers with third parties only as permitted by law. We may collect non-public, personal information about you in the following manner:

- Personally identifiable information you provide to us on applications and forms, such as income and assets
- Information related to your transactions with Accelerated Capital Group and our affiliates, such as account balances and deposit history
- Information we receive from third parties, such as credit reporting agencies

How We Protect and Use Customer Information

We maintain physical, electronic, and procedural safeguards that comply with federal standards to secure your non-public personal information. We only grant access to non-public, personally identifiable information about our customers to employees of Accelerated Capital Group, its affiliates, and third party service providers contracted to assist in the servicing of your accounts. All third party service providers are required to maintain the confidentiality of your information. We will only disclose this information as permitted or compelled to do so by law.



Affiliated Companies

We may share information about our with ACG's affiliated RIA American Asset Advisory as permitted by law or for institutional risk-management purposes to allow us to more efficiently manage our relationship with you.

Opt-out

You have the right to opt-out of information sharing with our affiliated firm. If you would like to opt-out, you can do so by either completing and signing the enclosed form or by emailing compliance@acceleratedcg.com

For California residents, we will limit the sharing of your nonpublic personal information with other ACG affiliates to the extent required by applicable California privacy laws.

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SIPC Disclosure

Accelerated Capital Group is a member of the Securities Investor Protection Corporation ("SIPC"). You may obtain information about SIPC, including the SIPC brochure, by contacting SIPC. SIPC's Web site address is (www.sipc.org) and telephone number is (202) 371-8300.

Updating Our Privacy Policy

We will provide notice of our privacy policy annually, as long as you maintain an ongoing relationship with us. We will also update our policies and procedures when necessary to ensure that your privacy is maintained and that we conduct our business in a way that fulfills our commitment to you. If we make any material changes in our privacy policy, we will provide our customers with an updated notice.



If you have any questions about your personal or account information or about Accelerated Capital Group privacy policies and practices, please feel free to contact us at (949) 797-7003.

For any further information regarding these disclosures, please feel free to contact us.

Sincerely,

Accelerated Capital Group